



PT GARDA TUJUH BUANA Tbk
Coal Mining and Mining Services

PUBLIK EKSPPOSE TAHUNAN ***ANNUAL PUBLIC EXPOSE 2020***

Jakarta, 12 Mei 2022



2020

FAKTOR PENDUKUNG / SUPPORTING FACTORS

1. GTBO tidak memiliki utang / *GTBO is a company with Zero Debt from Bank Debt;*
2. Stop Produksi batubara / *Stop coal production*

HAMBATAN / OBSTACLES

1. Domestic Market Obligation (DMO)
GTBO memenuhi DMO melalui mekanisme Transfer Quota / *GTBO has fulfilled the DMO through a Transfer of Quota mechanism*
2. Stop Produksi batubara / *Stop coal production*
3. *Covid-19*



2020

A. Kondisi Pasar / Market Condition

- Sangat buruk bagi GTBO akibat pandemi Covid-19 / *Very bad for GTBO Coal because of Pandemi Covid-19*
- Berhenti produksi sejak Februari 2020 / *Stop production since Februari 2020*
- Perdagangan saham GTBO di suspensi karena berhenti produksi / *Trading of GTBO in IDX is suspended due to stop production*

B. Kondisi Perusahaan / Company Condition

- Berhenti produksi berarti tidak ada Penjualan dan Pendapatan / *Stop production means No Sales – No Income*
- Tidak ada PHK / *No lay off (PHK)*
- Bertahan menggunakan dana cadangan / *Survive using cash reserve*
- Pemegang Saham tetap mendukung / *Support from Shareholders*



2020 : Pemegang Saham / Shareholders

NO	NAMA PEMEGANG SAHAM >5%	SAHAM	PERSENTASE	STATUS
	SHAREHOLDER >5%	SHARES	PERCENTAGE	
1	DBS BANK LTD SG-PB CLIENTS	834.895.000	33,3958000	BADAN USAHA ASING
2	BANK JULIUS BAER AND CO LTD, SINGAPORE	819.501.800	32,7800720	BADAN USAHA ASING
3	GARDA MINERALS, PT	655.251.000	26,2100400	PERSEROAN TERBATAS
		2.309.647.800	92,3859120	
	NAMA PEMEGANG SAHAM >5%	SAHAM	PERSENTASE	STATUS
	SHAREHOLDER >5%	SHARES	PERCENTAGE	
4	BANK JULIUS BAER AND CO LTD	100.000.000	4,0000000	BADAN USAHA ASING
5	BAHANA SEKURITAS FACILITATION	5.588.000	0,2235200	PERSEROAN TERBATAS
6	CACEIS BANK, SWITZERLAND BRANCH/CA INDOS	5.486.900	0,2194760	BADAN USAHA ASING
7	PT ASURANSI JIWA KRESNA	4.973.000	0,1989200	ASURANSI
8	ALAMSOEDDIN	4.659.200	0,1863680	PERORANGAN INDONESIA
9	PT PUSAKA UTAMA PERSADA	4.496.000	0,1798400	PERSEROAN TERBATAS
10	REKSA DANA SAHAM KRESNA PRIMA	4.200.600	0,1680240	REKSADANA
11	SURYANDY JAHJA	3.575.500	0,1430200	PERORANGAN INDONESIA
12	UBS AG SINGAPORE S/A MICHAEL STEVEN-2091	3.575.500	0,1430200	PERORANGAN INDONESIA
13	TIO WIDIYANTO	2.410.000	0,0964000	PERORANGAN INDONESIA
14	LUKITO HARDI WIDJAJA	2.403.800	0,0961520	PERORANGAN INDONESIA
15	ANDY SURYAJAYA TJHIA	2.156.000	0,0862400	PERORANGAN INDONESIA
16	LUKITO HARDI WIDJAJA	2.028.300	0,0811320	PERORANGAN INDONESIA
17	MULIYADI	1.583.200	0,0633280	PERORANGAN INDONESIA
18	PUTRE ADI WIBOWO	1.200.100	0,0480040	PERORANGAN INDONESIA
19	YULIANTI SUSWATI	1.079.000	0,0431600	PERORANGAN INDONESIA
20	BUDIMAN ROSWAN	851.200	0,0340480	PERORANGAN INDONESIA
21	SUTONO TJONDROSO	849.000	0,0339600	PERORANGAN INDONESIA
22	SHERLEY	841.100	0,0336440	PERORANGAN INDONESIA
23	SETYA PRATAMA, SE	809.300	0,0323720	PERORANGAN INDONESIA
24	IR. DWI HERIYANTO B.	773.200	0,0309280	PERORANGAN INDONESIA
25	TIANAWATI	714.800	0,0285920	PERORANGAN INDONESIA
		154.253.700	6,1701480	
26	TOTAL PEMEGANG SAHAM LAIN	36.098.500	1,4439400	
	TOTAL SAHAM TERCATAT / TOTAL LISTED SHARES	2.500.000.000	100,0000000	



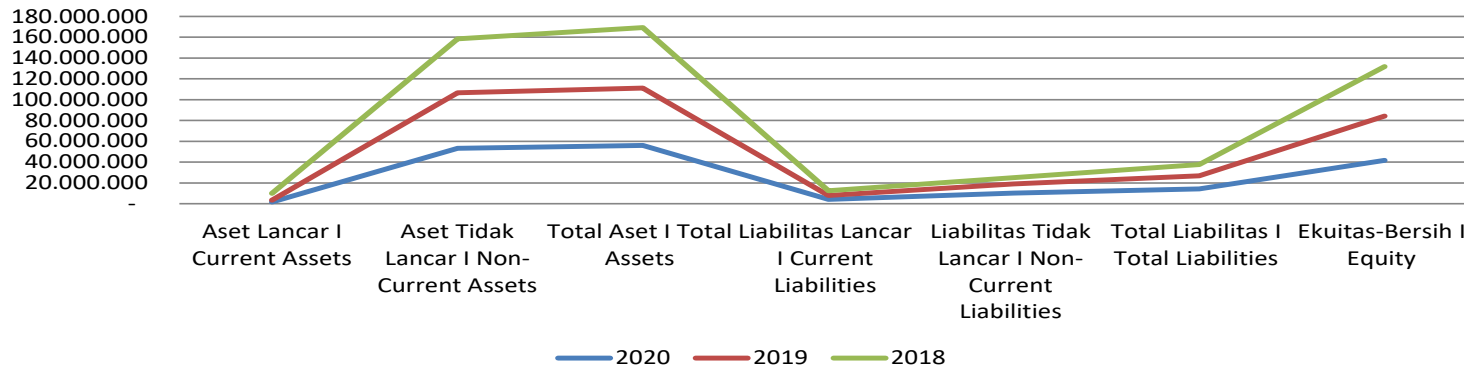
Performa / Performance 2020 : RINGKASAN / SUMMARY

Posisi Keuangan / Financial Position	2020	2019	2018	2017	2016
Aset Lancar / Current Assets	1.759.932	1.731.993	6.480.675	3.324.425	975.675
Aset Tidak Lancar / Non-Current Assets	54.330.025	53.318.631	51.738.358	56.140.526	54.131.231
Total Aset / Total Assets	56.089.957	55.050.624	58.219.033	59.464.951	55.106.906
Liabilitas Lancar / Current Liabilities	4.085.557	3.789.638	4.605.636	5.765.980	1.345.624
Liabilitas Tidak Lancar / Non-Current Liabilities	10.222.141	8.724.466	6.156.635	6.244.780	6.346.980
Total Liabilitas / Total Liabilities	14.307.698	12.514.104	10.762.271	12.010.760	7.692.605
Saldo Laba (Rugi) / Profit (Loss) Balance	12.305.344	15.870.313	14.585.669	16.843.392	22.018.528
Lab a (Rugi) Tahun Berjalan / Profit (Loss) Current Year	(1.210.955)	(4.014.921)	2322380	33.612	-5.200.467
Ekuitas – Bersih / Net Equity	41.782.261	42.536.520	47.456.762	47.454.191	47.414.301
Penjualan	-	16.334.616	33.886.859	9.314.108	251.000
Lab a Kotor	(503.811)	(1.973.569)	10.184.294	976.527	-487.038
Lab a Bersih	(1.210.956)	(4.014.921)	2.322.380	33.438	-5.200.467
Total Lab a Komprehensif Tahun Berjalan	(1.204.211)	(3.882.506)	2.260.468	33.612	-5.213.193



Performa Keuangan / *Financial Performance* 2020 (1)

Posisi Keuangan / *Financial Position*



2020

1.759.932
54.330.025
56.089.957
4.085.557
10.222.141

14.307.698
41.782.260
1.210.956

41,782,260

2019

1,731,993
53,318,631
55,050,624
3,789,638
8,724,466

12,514,104
15,870,313
(4,014,921)

42,536,520

2018

6,480,675
51,738,358
58,219,033
4,605,636
6,156,635

10,762,271
14,585,669
2,322,379

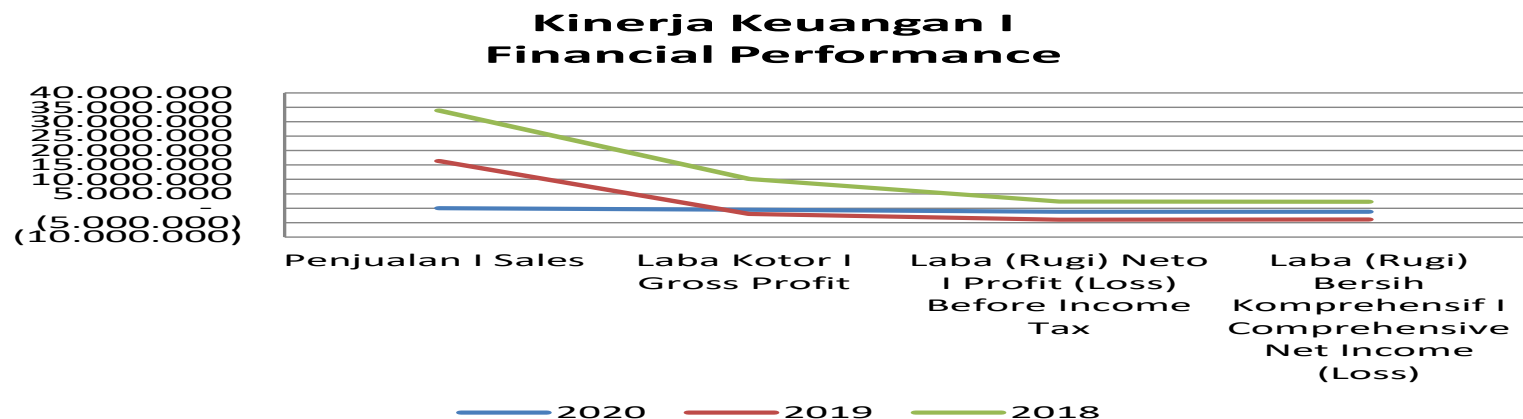
47,456,762

Posisi Keuangan / *Financial Position*

Aset Lancar / *Current Assets*
Aset Tidak Lancar / *Non-Current Assets*
Total Aset / *Total Assets*
Liabilitas Lancar / *Current Liabilities*
Liabilitas Tidak Lancar / *Non-Current Liabilities*
Total Liabilitas / *Total Liabilities*
Saldo Laba (Rugi) / *Profit (Loss) Balance*
Laba (Rugi) Tahun Berjalan / *Profit (Loss) Current Year*
Ekuitas – Bersih / *Net Equity*



Performa Keuangan / Financial Performance 2020 (2)



2020	2019	2018	Kinerja Keuangan I Financial Performance
0	16,334,616	33,886,859	Penjualan / Sales
(503,811)	(1,973,569)	10,184,294	Laba Kotor / Gross Profit
(1,233,624)	(4,035,422)	2,303,784	Laba (Rugi) Usaha / Income from Operation
(1,210,956)	(4,014,921)	2,303,784	Laba (Rugi) Bersih / Net Profit (Loss)
(1,204,211)	(3,882,506)	2,260,467	Comprehensive Profit (Loss)
2,500,000	2,500,000	2,500,000	Jumlah Saham Beredar (dlm ribuan) / Outstanding Shares (in thousand)
(0.000484)	(0.0016060)	0.0009290	Laba (Rugi) Bersih per Saham / Net Profit (Loss) per Share



Performa / Performance 2020 (3) : PENJUALAN / SALES

	2020		2019		2018		2017	
	US\$	MT	US\$	MT	US\$	MT	US\$	MT
Ekspor	0	0	16.183.453	1.309.061	33.886.859	2.075.405	8.536.374	814.704
Lokal	0	0	151.165	13.836	-	-	777.734	51.500
DMO	0	0	161.859	125.000	3.375.000	375.000	-	-
Total	0	0	16.334.618	1.322.897	33.886.859	2.075.405	9.314.108	866.254



Harga Saham / Shares Price

INFORMASI HARGA SAHAM | INFORMATION OF SHARES PRICE

Tahun | Year

Jumlah Saham Tercatat di Bursa Efek Indonesia | Listed Shares

Kapitalisasi Pasar | Market Capitalisation 31 December 2020

: 2020

: 2.500.000.000

: Rp187.500.000.000

	High	Low	Close	Market Capitalization (in Billion Rupiah)	Total Market		
					Volume (in thousand shares)	Value (in million Rupiah)	Freq
Januari	183	120	123	308	829	114	52
Februari	125	90	100	250	364	37	18
Maret	109	72	78	195	1,476	122	34
April	95	70	80	200	174	72	34
Mei	85	70	75	188	538	41	17
Juni	90	71	82	205	10,086	795	23
Juli	86	74	75	188	326	25	12
Agustus	-	-	75	188	-	-	
September	-	-	75	188	-	-	
October	-	-	75	188	-	-	
Nopember	-	-	75	188	-	-	
Desember	-	-	75	188	-	-	



Status Tambang Emas di Sudan / ***Status of Gold Mine concessions in Sudan (1)***

- | | |
|--|--|
| 1. Perusahaan mendapatkan Izin Eksklusif untuk Blok no. 67 dari <i>Geological Research Authority of Sudan</i> ; | 1. <i>Company was granted Exclusive Prospecting License for Block no.67 by Geological Research Authority of Sudan;</i> |
| 2. Lokasi : sekitar 284 km Timur Laut Merah. Total area Blok no. 67 adalah 300 KM; | 2. <i>It is situated approximately 284 km East of Red Sea. Total area under Block no. 67 is 300 KM;</i> |
| 3. Blok ini terhubung dengan jalan beraspal yang menghubungkan Kota Abu Hamad dan kota Atbara, kemudian dengan jalan gurun tak beraspal sejauh 250 km. | 3. <i>This block is connected by a paved road linking Abu Hamad Town and Atbara city, then by unpaved desert road of 250 km.</i> |



Status Tambang Emas di Sudan / ***Status of Gold Mine concessions in Sudan (1)***

Saat ini situasi politik di Sudan tidak kondusif, ini mengakibatkan perusahaan menunda proses hukum untuk pengalihan kepemilikan tambang emas, karena formalitas hukum seperti yang dipersyaratkan oleh hukum setempat, tetapi karena area penambangan jauh dari lokasi kerusuhan dan gangguan politik, kawasan tidak terganggu.

Dengan kekacauan politik, Perusahaan dan Massicot telah membentuk tim untuk mengambil langkah-langkah untuk melindungi area tambang baik secara fisik maupun hukum

At present the political situation in Sudan is not conducive, this has resulted in the company delaying the legal process for the transfer of ownership of the gold mine, due to legal formalities as required by local law, but because the mining area is far from the location of riots and political disturbances, the area is not disturbed.

With political turmoil, the company and Massicot have formed a team to take steps to protect the mine area both physically and legally.



Lokasi / Location



Figure 2-1: Sudan Country Location Map (United Nation)